



FISHER, P.A.
A CERTIFIED PUBLIC ACCOUNTING FIRM

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2026 CLIENT LETTER

We hope you all had a great start to 2026, and we are looking forward to working with you in the year ahead. Our firm is committed to proactively monitoring federal and state tax law changes, including those enacted for 2025 and 2026. We continuously review legislative and regulatory developments to assess their impact on your tax situation. As always, we will ensure that your filings remain accurate, compliant, and optimized under these new guidelines. Please make sure to read the client letter below for more information on our team and important deadlines to come.

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Accounting Assistant



**HILLARY L.
LATTANZIO**

Accounting Assistant

TAX SEASON IS UPON US!

- Please submit all documents to us via our online client portal as soon as you can. Contact us for a copy of the tax organizer and engagement letter, or find it on our website. There are more tax planning opportunities the earlier you can provide documents. New this year, we are introducing SafeSend, a new software system. SafeSend allows you to send us documents, review, and e-sign, electronically from any device, without needing to print or scan. The process is simple, encrypted, and designed to make document exchange and tax return review smoother and faster for you.
- **Existing clients are our priority**, all documents must be provided by Monday March 9th to ensure we file by the individual deadline.
- Completing rental and business worksheets saves time and decreases turnaround time.
- We will continue to automatically file courtesy extensions for all clients who have not finalized their return by the applicable deadline.
- As always, a 20-minute meeting to review your completed tax return will be available if requested. This will ensure you get the most out of your consultation by focusing on the results and opportunities for the coming year.
- Please call or email our office with any questions, or if you have made other arrangements for the upcoming tax season. Please note important deadlines below:

2026 IMPORTANT DEADLINES

	DEADLINE	EXTENSION DEADLINE
Individuals (1040/Schedule C)	4/15/2026	10/15/2026
Trusts (1041)	4/15/2026	9/30/2026
C Corporations (1120)	4/15/2026	10/15/2026
Passthrough Entities (1120S/1065)	3/16/2026	9/15/2026
Exempt Organizations (990)	5/15/2026	11/16/2026
Foreign Holdings Reporting	4/15/2026	10/15/2026