



FISHER, P.A.
A CERTIFIED PUBLIC ACCOUNTING FIRM

1108 East Boulevard | Charlotte, NC 28203
704-332-7800 | fisheraccountants.com

TAX COMPLIANCE

TAX SEASON IS UPON US!

Tips to ensure we can take advantage of every opportunity to lower your tax liabilities:

- New this year, we will not be scheduling out individual dates for document drop off. **As soon as you can**, please submit all documents to us via email, client portal or dropping off at the office if you have hard copies. The turnaround time is shorter with more planning opportunities the earlier you can provide documents, however clients must submit by **Wednesday, March 15** to ensure we file by the individual deadline. We will continue to file courtesy extensions for all clients who have not finalized their return by the tax deadlines.



EMILY A. FISHER, CPA
Principal
Business Advisor

- As always, a 20-minute meeting to review your completed tax return will be available if requested. This will ensure you get the most out of your consultation by focusing on the results and opportunities for the coming year.
- Completing rental and business worksheets saves time and decreases turnaround time.
- Please call or email our office with any questions, extension requests or if you have made other arrangements for the upcoming tax season. Please note important deadlines below.

	DEADLINE	EXTENSION DEADLINE
Individuals (1040/Schedule C)	4/18/2023	10/16/2023
Trusts (1041)	4/18/2023	9/30/2023
C Corporations (1120)	4/18/2023	10/16/2023
Passthrough Entities (1120S/1065)	3/15/2023	9/15/2023
Exempt Organizations (990)	5/15/2023	11/15/2023
Foreign Holdings Reporting	4/18/2023	10/16/2023

TAX TEAM



- KRISTEN M. SHIRING, CPA** | Tax Manager & Business Advisor
- MADelyn A. CHURCH, CPA** | Senior Tax & Business Advisor
- PAYTON N. SARTIN, CPA** | Senior Tax & Business Advisor
- JUAN A. PAGÁN GONZALEZ** | Senior Tax Accountant
- ROBERT C. WHEELER** | Senior Tax Accountant
- NICHOLAS H. OLANDER** | Accountant & Tax Associate

ACCOUNTING TEAM



- BRENDAN A. GARAY, CPA** | Accounting Manager & Business Advisor
- GRACE M. ROGERS** | Senior Accountant
- BRIAN L. SOMMERMANN** | Accountant & Tax Associate
- CARLY E. WOLK, CPA** | Accountant & Tax Associate

OPERATIONS TEAM



- BECKY H. HOGGARD** | Operations Manager
- NICOLE K. STOKES** | Senior Client Services Coordinator
- CAITLIN M. CROWLEY** | Accounting Assistant
- REBECCA NOBREGA CLARK** | Administrator