



FISHER, P.A.

A CERTIFIED PUBLIC ACCOUNTING FIRM

BUSINESS ADVISOR & SENIOR TAX ASSOCIATE

ABOUT FISHER, P.A. A CERTIFIED PUBLIC ACCOUNTING FIRM

Fisher, P.A. Certified Public Accounting Firm was established to provide efficient, expert solutions for both businesses and individuals. We measure our success by the success of our clients and the success of our team at Fisher, P.A. Through positive teamwork and leadership, we cultivate an environment of integrity, care and respect allowing us to focus on personal growth of our team, clients and leaders. It is this foundation that provides the platform to educate and give back to our community.

Our primary services include business advisory, CFO outsourcing, accounting, tax compliance, IRS representation and tax planning. We also offer a host of specialty services to cater to the unique needs of our clients. We serve a wide range of individuals, corporations, limited liability companies and partnerships and are experts in the accounting issues and tax laws that impact our clients. We are a growing accounting firm and are seeking a motivated person to become part of our team and contribute to our progressive and innovative firm environment.

Leaders in our firm should exemplify these characteristics...

Ambassador – espouse the values of the firm and build long-term loyalty

Agility – ability to absorb information, process and simplify

Entrepreneurial – think like an owner focused on the long-term vision

Holistic – making the most of your time, energy, motivation and discipline by taking care yourself and your family

Social – genuine interest and care for others in the community with a natural desire to participate and build relationships

The successful candidate will serve as an ambassador for the firm, demonstrate polished communications skills, a professional and positive attitude and confident command of accounting rules and tax law.

JOB RESPONSIBILITIES:

- Provide mentorship and management for accountants and tax associates
- Provide leadership on a strategic level for the overall growth of the firm, focusing on business development and community presence
- Contribute to team cohesion by creating a positive morale and enhancing the firm culture, engaging with leadership/executive team to improve firm procedures and processes

JOB DUTIES:

- Prepares and ensures the accuracy of individual and business tax filings
- Prepares scopes for large projects, delegates and manages workflow through span of project
- Provides business advisory strategy to client base, researching, analyzing and developing best practices for complex entities
- Informs, guides, and advises clients on tax and financial planning, communicating ethical strategies to mitigate tax liabilities.
- Develops tax plans and projections for fractional CFO level business clients
- Reviews financial statements and posts adjusting journal entries for tax purposes
- Conducts new and established client meetings
- Identifies current and future client requirements by establishing and maintaining rapport with potential and actual clients
- Reviews, prepares as needed and ensures the accuracy of individual and business tax filings
- Assists and prepares clients for IRS or state audits, develop response to notices as needed
- Research tax issues using internal revenue code, relevant authorities and guidance
- Displays analytical skills by ensuring consistency of year-over-year tax information for new and established clients
- Records and reports client information in an accurate and timely manner
- Maintains the stability and reputation of the firm by complying with ethical and legal requirements

PROFICIENCIES:

- 1040, 1120, 1120-S, and 1065 Tax Compliance
- Tax software, knowledge of UltraTax preferred
- Excel and data analysis
- Report and project presentation
- GAAP accounting standards
- Finance

REQUIREMENTS:

- CPA with Master of Accountancy
- 6+ years professional work experience
- 3+ years accounting/tax preparation experience in regional, public accounting field
- Strong tax and finance advisory proficiency
- Professional oral and written communication skills
- Able to work well in a team setting
- Motivated and takes initiative
- Strong ethical compass
- Accountable and dependable

COMPENSATION:

- Competitive salary
- Full benefits package
- 401K matching
- Continual education opportunities
- Career growth opportunities
- Flexible hours

To apply, email C/V and references to Becky@fisheraccountants.com